UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

Debtor.)	CIIAI ILICII
RITA ANN ROSE)	CHAPTER 11
IN RE:)	CASE NO. 15-71563-sms

CLASS 4 BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

Rita Ann Rose., filed an amended plan of reorganization dated April 16, 2018 (the "Plan") (Doc. No. 117) for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot and is included in this mailing. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your Claim has been placed in <u>Class 4</u> under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by *The Clerk of the Bankruptcy Court or filed via ECF system* on or before <u>JULY 15, 2018</u> and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 4 claim against the Debtor in the unpaid amount of:

\$452,588. St. Paul Fire & Marine Insurance Company

(Check one box only)				
ACCEPTS THE PL	AN REJECTS THE PLAN			
Dated: 7/13/18				
	Print or type name: Signature: Title (if corporation or partnership) ATTORNEY FOR Address: S7. Paul FIRE E MARINE INS.			
	FREEMAN MATHIS E. GARY, LLC 100 GALLERIA PARICWAY			
	Suite 1600			
RETURN THIS BALLOT TO	ATLANTA, GA 30339			
United States Bankruptcy Court for the Northern District of Georgia				
Clerk of Bankruptcy Court 75 Spring Street, SW Room 1340				
Atlanta, GA 30303 With email copy to: hs@myatllaw.com				